CTX Mate Version 0.71

System Administrator's Manual

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Chapter 1

Preamble

This manual is targeted at system administrators and consultants who are responsible for installing and administering CTX Mate. It assumes basic Linux adminstration skills and familiarity with the CTX Mate User's Manual (User's Manual). and the CTX Mate Data Preparation Guide (Data Guide). Almost nothing in these two documents is repeated in this manual. Most importantly, it assumes a good understanding of the purpose and goals of the CTX Mate package.

This version of the Administration Manual is incomplete. But it should be enough to allow you to install and test CTX mate.

Chapter 2

Installation

2.1 Linux

Currently, CTX_Mate only runs on Linux, although ports to other Unix based operating systems should be straightforward. The basic Linux installation process involves the following steps:

Unpack the tarball The source distribution is packaged as a tarball. Download the latest version from `www.c4tx.org`. The easiest way to do this is to point your browser at www.c4tx.org/ctx/job/mate/summary.html and click on the get-latest-version link at the bottom of the page.

Unpack the tarball via

```
%tar xvzf ctxmate-n.mm.k.tar.gz
```

where n is the major version number, mm is the minor, and k is the patch number. This will create a sub-directory `ctxmate-`$n.mm.k$. Change directory to this folder. If this is not an operational install, skip the next step. Go straight to ***configure***.

Edit ctx_Varient.h as required. CTX_Mate implements the ability to set a number of important variables at compile time. This is done via editing `libctxmate/ctx_Varient.h` prior to compiling. See Data Guide, Chapter 5 for the details of `ctx_Varient.h`.

As distributed, the policy variables in `ctx_Varient.h` are set for normal Loading Instrument use, that is quite tightly. But the `ctx_Varient.h` variable `CTX_MATE_NO_CHANGES` is set to `N`. This means that many of

the site data policy variables can be overridden by the site configuration file, `ctx_mate.policy` simply by editing this file. See Data Guide, Chapter 5, for the details of `ctx_mate.policy`.

As distributed, `ctx_mate.policy` is set leniently, which is what you want during an initial install and during the ship data preparation process. In fact, for most purposes, you can leave `ctx_Varient.h` alone, since most of these variables can be controlled from the `ctx_mate.policy` configuration file. But once the ship's data is fully available and tested, then a tighter `ctx_Varient.h` may be appropriate. In particular, if you are compiling Mate as an official on-board Loading Instrument, Class will probably require that you set `CTX_MATE_NO_CHANGES` to `Y` in `ctx_Varient.h` and recompile. This will freeze all the site data policy variables at their `ctx_Varient.h` values, and `ctx_mate.policy` will be ignored. In this situation, site data policy cannot be changed without access to the source code. Normally, only binaries are distributed to the ships.

In situations where Mate is being used on board as an official Loading Instrument, `ctx_Varient.h` must be approved by the ship's Classification Society, and cannot be changed afterwards without Class's approval. It is crucial that any change in `ctx_Varient.h` be properly approved and documented. In particular, you must never change `ctx_Varient.h` without changing the Varient name, `CTX_MATE_VARIENT` in `ctx_Varient.h`. The Varient name shows up on almost all CTX Mate reports.

In other words, don't change `ctx_Varient.h` unless you have to, and control site data policy via `ctx_mate.policy`. In most situations, restrictive permissions on this file will suffice.

Mate has another site configuration file called `ctx_mate.config`. See Data Guide, Chapter 5 for the details of `ctx_mate.config`. This file controls site specific parameters, which are not user preferences — the file should be writable only be sysadmin and the like — but are also not subject to Class approval, e.g location of various files in the filing system. Even if `CTX_MATE_NO_CHANGES` is `Y`, the variables in `ctx_mate.config` still apply. In almost all cases, this file can be ignored until after Mate is installed. However, if the install is only partially successful, for example, the print commands don't seem to work, then you may be able to solve the problem by editing the system commands in this file.

configure Once you have a ctx_Varient.h you are happy with, issue

```
%./configure [--enable-tcl]
```

In order to be able to use the graphical user interface, you must specify the `--enable-tcl` option. The configure step will check to see if the packages Mate needs are installed on your computer. The possibly non-standard packages are:

- libxml2
- latex
- troff
- tcl (8.4 or better) including development
- tk (8.4 or better) including development
- blt (2.9 or better) including development
- itcl/itk/iwidgets including development
- xpdf

The only absolutely necessary package is libxml2. But if you have neither latex nor troff, you will not be able to generate any non-XML reports. If you don't have tcl/tk, you won't have the graphical user interface. If you don't have BLT, you won't be able to display the bending moment and righting arm plots. Thus, Tcl/tk/BLT and either latex or troff are required if Mate is to be used as a loading instrument. If you don't have itcl/itk/iwidgets, then you will have to start Mate sessions from the command line. xpdf is only used for displaying some of the drawings and the on-line manuals. Strictly speaking, xpdf is not required for Loading Instrument use, but some of the drawings are extremely useful, especially in damaged situations. If you don't have xpdf, Mate will try and use your browser to display the manuals. [1]

make Issue `make` to compile the package. This will take two to five minutes on a normal desktop machine. You should be able to ignore any compiler warning messages.

install Assuming the compile completed, issue `make install` to install CTX Mate. The executables will be installed in `/usr/local/bin`, the shared library `libctxmate` will be installed in `/usr/local/lib`, and the various configuration files, docs, and scripts will be installed in

[1] You will also need Perl to implement the auto mode. See Chapter 3.

`/usr/local/share/ctxmate`. If you have itcl/itk/iwidgets, `ctxmate.desktop` will be installed in `/usr/share/applications`, and you should now see CTX Mate listed in the Applications menu if you are running KDE or GNOME. Your users can put CTX Mate on their desktops and/or panels by drag-and-dropping the Mate icon in this list.

Check using Demo mode Make sure your LD_LIBRARY_PATH includes `/usr/local/lib` and `/usr/local/bin` is in your PATH. You should now be able to run Mate in Demo mode. If you have built with `--enable-tcl`, issue

```
ctx_mate_tcl -D
```

If the CTX Mate Mainscreen appears, you have successfully installed CTX Mate. If you built without tcl, issue

```
ctx_mate_cmd -D
```

If you get a message saying

`CTX Mate Version` *n.m.k* `successfully installed`.

then everything looks OK. ***Demo mode only works from the build directory.*** It is not documented in the User's Manual.

2.2 Configuring CTX Mate

You may play around with Mate in Demo mode. All functions should be working for the DEMO ship, with the exception that Auto mode is simulated. However, Demo mode only works in the build directory. To actually use Mate, you must now configure CTX Mate for your site(s). This is done by editing `ctx_mate.policy`, and `ctx_mate.config` in `/usr/local/share/ctxmate/site`. In doing so, you must be careful to end up with well-formed XML. If this is your first encounter with CTX Mate, and you just want to test Mate with one of the DEMO ships, you can leave `ctx_mate.policy` as shipped alone. The only variable you may have to change in `ctx_mate.config` is *TFS_ROOT*, the absolute path to the top of the Tanker File System. As shipped, *TFS_ROOT* is set to `/tfs` which is its standard location in the CTX Tanker Filing System. But for initial testing or if you are merely checking the package out, you will probably want to set *TFS_ROOT* to

some place where it cannot cause any conflict with your existing file system, for example, your home directory or maybe `/tmp`. The choice is yours; but *TFS_ROOT* must be an absolute – not relative – path. And this directory must exist and be executable.

If this is an operational install, you must go through `ctx_Varient.h`, `ctx_mate.policy` and `ctx_mate.config` line by line, making sure that each value is what you need for your site. Of course if `CTX_MATE_NO_CHANGES` in your `ctx_Varient.h` is Y, then you don't have to worry about `ctx_mate.policy`.

In operational environments, it is usually preferable to edit `ctx_mate.policy` and `ctx_mate.config` prior to the make install step. That way your configuration settings won't be lost on a reinstall. This can be done in the package `site` sub-directory. Even better copy your `ctx_mate.policy` and `ctx_mate.config` to a safe place from which they can be retrieved when necessary.

2.3 Testing using the CTX DEMO fleet

In order to further test your CTX Mate installation, you will need both a ship and an initial loading pattern. If you are starting from scratch and none of your ships has yet been converted to the CTX Mate system, you can use one or more of the CTX DEMO ships for testing.

The `ctxmate` package ships with one or more DEMO ships. You will find these ship(s) is the DEMO sub-directory of the source package. The DEMO directory contains a fleet directory named X, which in turn contains one or more ship directories. You will need to copy the fleet directory to your *TFS_ROOT*, with for example,

`cd DEMO`
`cp -avf X` *TFS_ROOT*

TFS_ROOT must match the *TFS_ROOT* in your `ctx_mate.config`. If you already have an `X` fleet directory in *TFS_ROOT*, then go down to the ship level, and copy the individual ship directories to *TFS_ROOT*`/X`.[2]

Each DEMO ship folder contains;

1. A DATA/MATE sub-directory which contains all the ship data that Mate needs to run that ship. This can serve as a template for your own ships. This directory should be Read only.
2. A V/DEMO sub-directory which contains a number of loading patterns and a set of reports based on those loading patterns. This directory should be Read only.
3. You a V/TEST sub-directory in which you can TEST and play with CTX Mate. This directory should have lenient permissions.

Change directory to *TFS_ROOT*`/X/`*ship*`/V/TEST` where *ship* is one of the DEMO fleet ship codes. You will find the same load files in V/TEST as are in V/DEMO.

Now you are ready to test. Begin by testing non-interactively with the command

`ctx_mate_cmd --fleet=X --ship=`*ship* `--voy=TEST` *loadfile*

where *loadfile* is one of the loading pattern files.

This command will generate a report file called `out_`*loadname*`.ctx` where *loadname* is *loadfile* without the leading `lf_`. This should match the same named file in `../DEMO` except for the meta-data (timestamp, author, hostname, process id and the path). This can be checked with a diff. Issue

`diff out_`*loadname*`.ctx ../DEMO/out_`*loadname*`.ctx`

[2] Alternatively, you could rename `X`. However, in most CTX Filing Systems, `X` is the fleet code for ships that are not part of any of the owner's/manager's fleets. Accounting, maintenance, etc programs are set up to ignore this fleet code.

When you issue this command, you should see only the top five lines (the meta-data) of each report, which means all the other lines in these two files are the same.

Repeat this for other load files until you are satisfied that you are producing the same results as in the DEMO directory.

If you built with `--enable_tcl`, you are now ready to play interactively. Issue

`ctx_mate_tcl --fleet=X --ship=`*ship* `--voy=TEST` *loadfile*

where *loadfile* is one of the loading pattern files. This should bring up the Mate Mainscreen from which you can change the loading pattern as you wish. See the User's Manual. If you save a changed loading pattern, it is an excellent idea to change the name. Otherwise, you can easily be confused when you re-run the changed loading pattern, and don't get the same results as are in the V/DEMO directory.

You can make life a little easier on yourself by setting the environment variables FLEET, SHIP and VOY to the above values.[3] Then you can test this ship to your heart's content with simply

`ctx_mate_tcl` *loadfile*

With the Mainscreen up, you should systematically go through each of the menus on the Menubar, checking that each function performs per the User's Manual. In particular, you will need to check that the hardcopy reports are being printed properly, and that the documentation in the Help menu displays properly.

The DEMO ships don't really have an Auto mode. What happens when you change to Auto mode is that Mate runs a simulated Auto mode in which random gauging system responses are generated.[4] This is an excellent way of stress testing Mate, since this creates six or more loading patterns per minute, some of them quite outlandish. See Chapter 3 for a full discussion.

You may repeat this whole process for one or more of the other DEMO ships if you wish.

If you have itcl/itk/iwidgets and are using KDE or Gnome, CTX Mate should show up somewhere in the Applications menu. On my Suse it shows up in the list of Applications. On my Ubuntu, it shows up in the Other sub-menu. Once you find it, double clicking should launch the CTX Mate start up form. See User's Manual, Section 2.1. Your users may drop and drag the icon in Applications sub-menu to the Desktop or the Panel if they

[3] In a full implementation of the CTX File System, these shell variables are re-set appropriately as the user moves around the file system. This is done by re-implementing `cd`.

[4] Provided your system has Perl installed,

desire. However, this won't do them much good, until your own ships are installed.

Finally, to match the User's Manual, you should put a symlink from `mate` to `/usr/local/bin/ctx_mate_tcl` somewhere in your users' PATH.[5]

[5] In the future CTX intends to implement a user interface based on a different toolkit, for example, gtk. The corresponding command will be `ctx_mate_gtk`. The link will allow you to direct your users to the GUI of your choice.

2.4 Installing your own ships using the CTX File System

Chapter 3

Automatic Ullaging

3.1 The Auto.pid file

CTX_Mate has the capability of accepting input from automatic gauging systems. To implement this capability, Mate uses a separate process which queries the ullaging system's computer and prepares an intermediate XML file containings the results of the communication. This file is called `auto.`*pid* where *pid* is the CTX_Mate session's process ID and is placed in `mate_rep_dir`. This file gets over-written each time the gauging system is interrogated. Here is a portion of an `auto.`*pid* file.

```
<ctx_Autos path="/U/al/V/DEMO/auto.12345" gen_by="fake2ctx.pl" at="2006-08-10T16:10:11Z"
     error="0" msg="fake no error">
     <ctx_Auto tank="1P      " dip_pt="SA" dip_opt="U" dip_ok="G" dip="  6.168"
temp_ok="G" temp="25.92" press_ok="G" press="  511"/>
     <ctx_Auto tank="1C      " dip_pt="SA" dip_opt="U" dip_ok="G" dip="  5.021"
temp_ok="G" temp="47.37" press_ok="G" press="  511"/>
     <ctx_Auto tank="1S      " dip_pt="SA" dip_opt="U" dip_ok="G" dip="  7.772"
temp_ok="G" temp="22.91" press_ok="G" press="  511"/>

    .... more readings .....
     <ctx_Auto tank="3FO_P   " dip_pt="SA" dip_opt="I" dip_ok="G" dip="  4.571"
temp_ok="N" temp=" 0.00" press_ok="N" press="    0"/>
     <ctx_Auto tank="3FO_S   " dip_pt="SA" dip_opt="I" dip_ok="G" dip="  7.665"
temp_ok="N" temp=" 0.00" press_ok="N" press="    0"/>
</ctx_Autos>
```

The format of this file is nearly self-explanatory. The outer element is a `ctx_Autos` whose attributes are the standard documentation fields plus a transmission error code and error message. The possible transmission errors

0 Successful Communication
1 Unable to open or write to `auto.`*pid*. (See footnote below)
are 2 Unable to set Port Parameters (probably a permission problem)
3 Request time out. (No response from gauging system)
4 Checksum error

The fact that the transmission error code is zero, does not means that all the tank readings were error-free as we shall see below.[1]

The `ctx_Autos` element contains a number of `ctx_Auto` sub-elements, one for each tank for which auto-gauging is implemented. Each `ctx_Auto` has nine attributes. All nine are always required. These attributes are:

tank The Mate tank name for this gauge's compartment.

dip_pt The Mate dipping point code for this gauge.

dip_opt A flag which must be either U, I, or P indicating whether the reading is an Ullage, an Innage, or fraction full.[2]

dip_ok A flag which must be either N, E or G. G means the gauging system thinks it has returned a good ullage/innage/fraction. E means the gauging system detected a sensor error for this tank. N means the requested capability does not exist for this tank.

dip If dip_ok is G and dip_opt is U, the ullage in meters rounded to the nearest millimeter. If dip_ok is G and dip_opt is I, the innage in meters rounded to the nearest millimeter. If dip_ok is G and dip_opt is P, a number between 0.0 and 1.0 inclusive. Otherwise, zero (NOT BLANK).

temp_ok G means the gauging system thinks it has returned a good temperature. E means the gauging system detected a sensor error for this tank. N means the requested capability does not exist for this tank.

dip If temp_ok is G, the tank temperature in degrees Celsius. rounded to the nearest hundreth of a degree. Otherwise, zero.

[1] Error 1 is unable to open or write `auto.`*pid* file. In this case the process attempting to write the `auto.`*pid* file cannot put 1 into a non-existent file; but the transmission error is also the return code of the interrogation process. In any event, ctx_Mate will find the file missing or with a bad time stamp and be able to ascertain the problem.

[2] In production environments, only U or I is allowed. But the P opt is very useful in testing as we shall see.

press_ok G means the gauging system thinks it has returned a good ullage space pressure. E means the gauging system detected a sensor error for this tank. N means the requested capability does not exist for this tank.

dip If press_ok is G, the ullage space pressure in mm water gage (- is vaccum). Otherwise, zero.

3.2 The saab2ctx.pl process

Currently, only gauging systems using the Saab Radar protocol are implemented in Mate. The program which periodically generates `auto.`*pid* in this case is called `saab2ctx.pl`. It is a Perl script.[3] In Auto mode, Mate executes `saab2ctx.pl` every `CTX_AUTO_SLEEP` seconds.[4] `saab2ctx.pl` then prepares the `auto.`*pid* file which is then read by CTX_Mate proper. If Mate is sufficiently happy with what it finds in the `auto.`*pid* file, the available data is used to re-balance the ship. If not, Mate displays an error dialog and switches back to Normal mode. This process is repeated every `CTX_AUTO_SLEEP` seconds until either Mate or the user decides to leave Auto mode.[5]

This overall design insulates Mate from the details of the gauging system, and localizes just about all the ship specific issues in `saab2ctx.pl`. Mate only needs to know the location and coordinate system of each gauge. The details of the gauging system protocol or site specific hardware can change without affecting Mate proper at all. Other protocols can be eas-

[3] In order to use Mate's Auto mode, your site must have a Perl interpreter installed. And you must set the path name in the first line of `saab2ctx.pl` to the location of that interpreter. The default is `/usr/bin/perl`. If you do not have and cannot install a Perl interpreter, your only alternative is to re-write the rather simple `saab2ctx.pl` program in a scripting language you do have available.

[4] CTX_AUTO_SLEEP can be adjusted within limits by setting the configuration variable ctx_auto_sleep.

[5] Many of Mate's capabilities are not available while in Auto mode. But the user can switch back and forth between Auto and Normal mode as he wishes, temporarily freezing the loading pattern at the last update. While in Normal mode, he can designate one or more tanks as being offline, in which case the auto-gauging system's reading(s) for those tanks will be ignored. Auto-gauging systems tend to be very error prone, especially when a tank is nearly full or nearly empty. Often they will happily return erroneous results *without reporting a sensor error*. The crew must always be watching for bad numbers. By taking a tank whose gauge is producing bad readings off-line — and periodically entering data from another source (e.g. hand dips) — the user can continue to use the auto-gauging for those tanks for which the system appears to be working. See Users Manual for details.

ily implemented by providing another script. In fact one such "protocol" has been implemented; it is called `fake2ctx.pl`. `fake2ctx.pl` simulates an automatic gauging system by producing `auto.`*pid* files filled with random responses. This allows the auto-gauging portion of Mate proper to be debugged and exercised without having access to a Saab or equivalent system.

Our experience is that each auto-gauging installation — or at least the installation for each tanker class — requires some specialized tweaking: port numbers, baud rates, and other modem settings, etc. All these problems are localized in `saab2ctx.pl`. Your job will be to get `saab2ctx.pl` working on your ships; but you won't have to mess with ctx_Mate proper at all.[6] To facilitate this `saab2ctx.pl` must be installed in the *ship's* CTX Mate data directory (usually /fleet/ship/DATA/MATE)., not the normal CTX Mate shared resources directory (usually /usr/local/share/ctxmate). To implement Auto mode for a particular ship, after installing CTX_Mate, you must copy the `saab2ctx.pl` template included in the distribution from the Mate shared resources directory to the ship's CTX Mate data dir.

In order to do its job `saab2ctx.pl` (or your equivalent) needs `saab.xml` in the ship's Mate data directory. Here's a typical `saab.xml`.

```
<ctx_Auto_Gauges>
<!-- /U/al/DATA/MATE/saab.xml djw1 did by hand 2006-08-09-->
<!-- Version 28 in which saab2ctx.pl determines Mate tank and dip_point -->
<!-- 2006-08-10 djw1 switched LD to SA in FP and 1B_P                   -->
    <ctx_Auto_Gauge tank="1P      " dip_pt="SA" id=" 1" opt="U" has_temp="Y" has_press="Y"/>
    <ctx_Auto_Gauge tank="1C      " dip_pt="SA" id=" 2" opt="U" has_temp="Y" has_press="Y"/>
    <ctx_Auto_Gauge tank="1S      " dip_pt="SA" id=" 3" opt="U" has_temp="Y" has_press="Y"/>
    <ctx_Auto_Gauge tank="2F_P    " dip_pt="SA" id=" 4" opt="U" has_temp="Y" has_press="Y"/>

..... more tanks ......

    <ctx_Auto_Gauge tank="1FO_S   " dip_pt="SA" id="35" opt="I" has_temp="N" has_press="N"/>
    <ctx_Auto_Gauge tank="2FO_P   " dip_pt="SA" id="36" opt="I" has_temp="N" has_press="N"/>
    <ctx_Auto_Gauge tank="2FO_S   " dip_pt="SA" id="37" opt="I" has_temp="N" has_press="N"/>
    <ctx_Auto_Gauge tank="3FO_P   " dip_pt="SA" id="38" opt="I" has_temp="N" has_press="N"/>
    <ctx_Auto_Gauge tank="3FO_S   " dip_pt="SA" id="39" opt="I" has_temp="N" has_press="N"/>
</ctx_Auto_Gauges>
```

[6] CTX has exempted saab2ctx.pl from the GPL. You may modify saab2ctx.pl and even release the modified code to others without making the modified code freely available. See the license terms in the saab2ctx.pl file. Since saab2ctx.pl (or equivalent) runs in a separate process from Mate, CTX Mate can be run with your version of saab2ctx.pl without violating the GPL. Of course, if your modifications are valuable, we would hope you would give back to the tanker community. One way to do this would be to send the modified code to CTX, so CTX can include it in future distributions of Mate.

Once again the file is nearly self-explanatory. `id` is the gauging system's code for a particular tank. In a Saab protocol based system, it is an integer assigned by the vendor. `tank` and `dip_pt` are the corresponding Mate tank code and dipping point code.[7] `opt` is either U or I (reading is Ullage/Innage). and the remaining two flags indicate whether this particular gauge includes a temperature sensor and a ullage space pressure sensor.

Only `saab2ctx.pl` uses `saab.xml`. Mate proper makes no use of `saab.xml`, so if necessary `saab.xml` can be changed to accommodate the idiosyncracies of a particular gauging system. Or better yet a different *yyyy*`.xml` produced where *yyyy* is the protocol. The only thing that Mate cares about is the value of the `<ctx_auto_script>` element in the ship's `main.xml` file. This element must be set to the name of the `auto.`*pid* generating script: for example, `saab2ctx.pl`. As long as that script produces an `auto.`*pid* file as descibed in Section 3.1, Mate is happy. So if you wish to run Mate with `fake2ctx.pl` simulating a gauging system, set `<ctx_auto_script>` to `fake2ctx.pl` in `main.xml`.[8]

3.3 Using Auto mode for stress testing CTX_Mate

`fake2ctx.pl` is a good way to check out the robustness of Mate's hull balance algorithm for your ship(s). Put Mate in Auto mode using `fake2ctx.pl` and let it run over-night. During that period `fake2ctx.pl` will produce about 7000 loading patterns some of which will be really wild. If the program is still in Auto mode the next morning, then it was able to balance the ship in each and every case.

Since `fake2ctx.pl` also randomly simulates gauging errors (which unfortunately are quite common in the real world) and Mate automatically flips back to Normal mode if the number of simultaneous gauging errors is more than the `ctx_mate.config` variable `ctx_auto_max_errors`, you will need to temporarily set this number very high to guarantee that Mate does not bomb out on too many gauging errors. Remember to re-set this variable when you are finished with the test,.

[7] Mate will accept more than one automatic gauge per tank. Just assign each such gauge its own ctx_Dip_Point (location and coordinate system). However, currently all the ship's auto-read out gauges must be using the same protocol.

[8] Needless to say, in production Loading Instrument environments, `main.xml` must be a Read only file with `<ctx_auto_script>` set to the correct ullage system to XML script.